

AGENDA  
USF PROPERTY CORPORATION  
BOARD OF DIRECTORS  
SPECIAL MEETING  
4202 E. FOWLER AVENUE, TAMPA, FLORIDA  
ADMINISTRATION BUILDING, ROOM 296  
DATE: APRIL 25, 2005  
TIME: 10:00 - 11:00 A.M.

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|--|---------------|
| 1. Call Meeting to Order   | Action        |
| 2. Approval of Minutes of March 10, 2005 Organizational Meeting  | Action        |
| 3. Organizational Matters  | Action        |
| 4. Source and Use of Funds   | Informational |
| 5. Historical and Projected Debt Service Coverage  | Informational |
| 6. Resolution: Approval of Transaction (Financing) and Authorizing the Execution and Delivery of Documents | Action        |
| 7. Definitions   | Action        |
| 8. Master Lease Purchase Agreement   | Action        |
| 9. Lease Schedule  | Action        |
| 10. Master Trust Agreement   | Action        |
| 11. Supplemental Trust Agreement   | Action        |
| 12. Ground Lease Agreement   | Action        |
| 13. Certificate Purchase Contract  | Action        |
| 14. Assignment Agreement   | Action        |

## 15. Disclosure and Dissemination Agreement

Action