

AGENDA
USF FINANCING CORPORATION
BOARD OF DIRECTORS
SPECIAL MEETING
4202 E. FOWLER AVENUE, TAMPA, FLORIDA
ADMINISTRATION BUILDING, ROOM 296
DATE: June 4, 2007
TIME: FOLLOWING ADJOURNMENT OF
PROPERTY CORPORATION MEETING

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| 1. | Call Meeting to Order | Action |
| 2. | Approval of Minutes of November 7, 2006 and May 4, 2007 Meetings | Action |
| 3. | Election of Board Member | Action |
| 4. | Election of Secretary / Treasurer | Action |
| 5. | Resolution: Appointment of Ernst & Young as Auditors | Action |
| 6. | Resolution: Authorizing the Lease Purchase Financing of a Medical Office Building | Action |
| 7. | Resolution: Approval of Financing Transaction and Authorizing the Execution and Delivery of Documents – Series 2007A Housing Project | Action |
| 8. | Resolution: Authorize Interest Rate Exchange Agreements and Authorizing the Execution and Delivery of Documents – Series 2007A Housing Project | Action |
| 9. | Resolution: Authorize the Execution of Development Agreement – Housing Project | Action |
| 10. | Resolution: Authorize the Execution of Promissory Note Between Corporation and University | Action |
| 11. | Resolution: Approval of Financing Transaction and Authorizing the Execution and Delivery of Documents – Series 2007A Health Project | Action |
| 12. | Resolution: Authorize Interest Rate Exchange Agreements and Authorizing the Execution and Delivery of Documents – Series 2007A Health Project | Action |
| 13. | Resolution: Authorize the Execution of Development Agreement – Health Project | Action |

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| 14. Resolution: Authorize the Execution of Promissory Note
Between Corporation and UMSA | Action |
| 15. Other Business | Action |
| 16. Adjournment | Action |